

There is a logo of the Lotos Group

SA/018/2009

Gdansk, 27.04.2009

LETTER OF REFERENCE

In the period from 2008-2009 MOSTOSTAL POMORZE S.A. in Gdansk, at ul. Marynarki Polskiej 59, constructed on our order a 2080-S-131 double-floor, double-wall tank of the nominal capacity of V=32.000 m³ for diesel storage.

The tank was carried out in the system of General Contractorship under the 10+ Program on the site of the LOTOS S.A. Group in Gdansk and included execution of a design, foundations and the steel structure.

Moreover, execution of two further tanks of the same parameters and with the same assisting infrastructure (underground networks, process piping, a pumping station) under the same project is very advanced, and the contractual deadline, by which MOSTOSTAL POMORZE S.A. is to submit the object for operation by the LOTOS S.A. Group is September 2009.

Simultaneously, the Company is implementing the following projects under the 10+ Program:

- Construction of two installations for the Amine-Sulphur Complex, including the completed assembly of steel structures of the total weight of 580 Mg, assembly of apparatus and pumps of the total weight of 665 Mg and prefabrication and assembly of piping of 550 Mg,
- Construction of installations for LPG Amine Washing, consisting of 79 Mg of process piping and the assembly of 92 Mg of apparatus.

Between 2003-2007 MOSTOSTAL POMORZE S.A. carried out our order of construction, modernisation and renovation of steel tanks of the capacities of 20,000, 32,000 and 50,000 m³.

In execution of the works, the Company met our requirements, particularly those concerning quality, timing and safety at work.

We also feel the need to emphasize good work organisation, commitment of the Company's workers, supervisors and the management, flexibility in cooperation with the investor and subcontractors as well as high technical culture.

We confirm that the Company is listed on the List of Qualified Suppliers of Works and Services for the LOTOS S.A. Group. Since 1973, in our cooperation so far and in execution of a wide range of works, MOSTOSTAL POMORZE S.A. has proved to be a professional and reliable partner.

Faithfully,

DIRECTOR OF AUXILIARY INSTALLATIONS SITE OFFICE (BIURO BUDOWY INSTALACJI POMOCNICZYCH (SA))

Leszek Dylak